

Six Years at a Glance (PNSC)

| UOM | 2024-2025 | 2023-2024 | 2022-2023 | 2021-2022 | 2020-2021 | 2019-2020 | |
|---|--------------------|--------------------|-------------------|-------------------|-------------------|-------------------|---------|
| ------(Rupees in '000)----- | | | | | | | |
| Profit & loss | | | | | | | |
| Revenue | 6,924,379 | 9,181,834 | 11,832,051 | 10,481,713 | 2,598,011 | 1,953,042 | |
| Expenditure | (6,395,972) | (6,918,339) | (8,459,722) | (8,618,673) | (2,151,442) | (1,752,593) | |
| Gross profit | 528,407 | 2,263,495 | 3,372,329 | 1,863,040 | 446,569 | 200,449 | |
| Administrative & other expenses | (916,797) | (1,269,667) | (788,126) | (698,014) | (418,713) | (408,772) | |
| Impairment reversal / (loss) on financial assets-net | 1,321,595 | (259,521) | (706,399) | (585,498) | 280,348 | (302,617) | |
| Other income | 8,629,808 | 7,683,076 | 5,633,656 | 1,382,190 | 1,042,376 | 887,965 | |
| Finance costs | (419,732) | (1,003,486) | (1,402,093) | (525,794) | (551,417) | (1,129,661) | |
| Profit / (loss) before levies and taxation | 9,143,281 | 7,413,897 | 6,109,367 | 1,435,924 | 799,163 | (752,636) | |
| Levies and taxation | (2,464,364) | (2,429,490) | (1,275,289) | (565,922) | (104,345) | (88,206) | |
| Profit / (loss) for theyear | 6,678,917 | 4,984,407 | 4,834,078 | 870,002 | 694,818 | (840,842) | |
| Balance sheet | | | | | | | |
| Non-current assets | 55,711,502 | 54,027,703 | 43,802,879 | 43,612,839 | 43,422,518 | 42,655,967 | |
| Current assets | 72,646,985 | 51,049,400 | 47,274,542 | 16,815,794 | 11,309,154 | 9,693,058 | |
| Total assets | 128,358,487 | 105,077,103 | 91,077,421 | 60,428,633 | 54,731,672 | 52,349,025 | |
| Paid-up capital | 1,980,951 | 1,320,634 | 1,320,634 | 1,320,634 | 1,320,634 | 1,320,634 | |
| Reserves | 15,031,799 | 14,264,276 | 12,773,405 | 9,226,223 | 8,739,441 | 8,276,295 | |
| Surplus on revaluation of fixed assets | 2,146,941 | 2,167,806 | 1,612,524 | 1,623,362 | 1,624,111 | 1,231,193 | |
| Share-holders' equity | 19,159,691 | 17,752,716 | 15,706,563 | 12,170,219 | 11,684,186 | 10,828,122 | |
| Non-current liabilities | 2,254,168 | 3,093,246 | 3,650,180 | 4,365,100 | 5,478,562 | 6,882,876 | |
| Current liabilities | 106,944,628 | 84,231,141 | 71,720,678 | 43,893,314 | 37,568,924 | 34,638,027 | |
| | 128,358,487 | 105,077,103 | 91,077,421 | 60,428,633 | 54,731,672 | 52,349,025 | |
| RATIOS | | | | | | | |
| Profitability ratios | | | | | | | |
| Gross profit / operating revenue | % | 7.63 | 24.65 | 28.50 | 17.77 | 17.19 | 10.26 |
| Profit / (loss) before levies and tax / operating revenue | % | 132.04 | 80.75 | 51.63 | 13.70 | 30.76 | (38.54) |
| Profit / (loss) after levies and tax / operating revenue | % | 96.46 | 54.29 | 40.86 | 8.30 | 26.74 | (43.05) |
| Return on capital employed | % | 31.19 | 23.91 | 24.97 | 5.26 | 4.05 | (4.75) |
| Liquidity / leverage ratios | | | | | | | |
| Current ratio | Times | 0.68 | 0.61 | 0.53 | 0.38 | 0.30 | 0.28 |
| Fixed assets turnover ratio | Times | 0.13 | 0.17 | 0.27 | 0.24 | 0.06 | 0.05 |
| Equity / Total assets | % | 14.93 | 16.89 | 17.25 | 20.14 | 21.35 | 20.68 |
| Return to shareholders | | | | | | | |
| Earnings / (loss) per share | Rs. | 33.72 | 25.16* | 36.60 | 6.59 | 5.26 | (6.37) |
| Price / (loss) earning ratio | Rs. | 11.21 | 12.04* | 3.62 | 7.33 | 13.82 | (11.87) |
| Cash dividend | Rs. / share | 33.00 | 35.00 | 20.00 | 5.00 | 3.00 | 2.25 |
| Bonus dividend | % | - | 50.00 | - | - | - | - |
| Break-up value per share | Rs. | 96.72 | 89.62 | 118.93 | 92.15 | 88.47 | 81.99 |
| Share prices in rupees | | | | | | | |
| High | | 513.22 | 383.99 | 143.99 | 81.79 | 97.90 | 107.00 |
| Low | | 224.45 | 125.25 | 96.92 | 47.77 | 64.00 | 50.01 |